



IDEMIA successfully completes repricing of its debt

After having completed its amend-and-extend transaction with a 3-year extension of its debt maturity in July 2023, IDEMIA has now successfully completed the repricing of its debt.

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As part of this major transaction, the interest rate on IDEMIA's existing Term Loan B (TLB) euro and dollar tranches totaling about €2.5 billion was reduced by 75 and 50 basis points respectively.

This sharp improvement demonstrates IDEMIA's positive momentum. With the support of its long-standing investors, the transaction was oversubscribed. It reflects the attractiveness of the Group's business model and the market's confidence in its growth prospects.

Under buoyant market conditions, this transaction is one of the largest on the euro tranche in the last three years.

BNP Paribas, Crédit Agricole CIB, HSBC, Natixis and Société Générale CIB acted as joint bookrunners for the euro tranche and JP Morgan for the dollar tranche.
