



# IDEMIA successfully extends the maturity of its debt

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IDEMIA has successfully completed its amend-and-extend transaction with a 3-year extension of its debt maturity for two debt instruments, a Term Loan B (TLB) and a Revolving Credit Facility (RCF).

This refinancing, which comes into effect in July 2023, extends the maturity of both euro and dollar tranches of the TLB (around 2.2 billion euros) to September 2028, and of the RCF (around 300 million euros) to March 2028.

As part of the Group's debt rating improvement, this transaction once again underlines the confidence of the market in IDEMIA's solid performance over the past years and in its future outlook.

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BNP Paribas, Crédit Agricole CIB, HSBC, JP Morgan and Société Générale CIB acted as joint bookrunners.

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